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December 27, 2005

VIA HAND DELIVERY

Ron Jones, Chairman
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, Tennessee 37219

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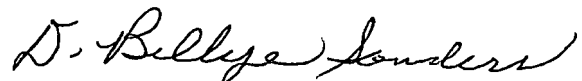
Re: Petition of Pac-West, Telecomm, Inc. for Approval of Incurring
Long-Term Debt, Encumbrance of Assets and Financing
Obligations
Docket No: 05-00336
Response to Data Request No. 1

Dear Chairman Jones:

Enclosed you will find the original and thirteen copies of the Responses
of Pac-West Telecomm Inc. to the Data Request No. 1 of the TRA staff.

Please contact me if you need any additional information.

Sincerely,



D. Billye Sanders
Attorney for Pac-West, Telecomm, Inc

cc: Richard M. Rindler
Brian McDermott
Lynne Martinez

**In Re: Petition of Pac-West, Telecomm, Inc. for Approval of Incurring
Long-Term Debt, Encumbrance of Assets and Financing Obligations**

Docket No: 05-00336

Response of Pac-West Telecomm, Inc. to Data Request No. 1

- 1 Has Pac-West, Telecomm, Inc. ("Pac-West") filed similar financing petitions in other states and what is the status of any such petition?

Yes, Pac-West Telecomm, Inc. ("Pac-West") notified Colorado, Delaware, District of Columbia, Georgia, Kentucky, Louisiana, Massachusetts, New Jersey, New York, Pennsylvania, and Rhode Island of the financing transactions. Approval of the financing is still pending in Colorado and New York but we anticipate that approval in these states will be obtained by January 1, 2006.

2. Has Pac-West applied for approval for financing from any Federal agency? Have they notified any Federal Agency? If so, what is the status of any such application or notification?

No, Pac-West has not applied for approval or notified any Federal agency and does not believe notice or approval is required from any Federal agency for the proposed financing.

3. Confirm that Pac-West will continue to operate and/or provide service under its current name and CCN (if and/or when) issued by the Authority, and its business licenses as filed with the Tennessee Secretary of State's Office.

Pac-West will continue to operate and/or provide service under its current name and CCN (if and/or when) issued by the Authority and will continue to operate under its business license as filed with the Tennessee Secretary of State's Office.

4. Per the Term Loan Agreement ("Loan Agreement") entered into between Comerica Bank and Petitioner and its subsidiaries on November 9, 2005, in the aggregate principal amount of up to \$20 million as certified in the Petition filed with the authority on December 14, 2005, the Petitioner request participation in certain debt and debt related "financing arrangements." Provide documentation showing the specific financing arrangements that will be used for the proposed financing, including maturity date(s) and interest rate(s) that will be paid and/or incurred.

Pac-West provided, under seal as Exhibit A to the Petition, the confidential loan agreement between Comerica Bank and Pac-West. Section 2 of the agreement contains the specific financing arrangements, including maturity dates and interest rates. See also the Eurodollar Addendum to the Loan and Security Agreement.

- 5 Per the Request for Permission for Petitioner to Participate in Certain Financing Arrangements (under Section IV) of the Petition filed with the Authority on December

14, 2005, provide documentation showing Pac-West's pledged Tennessee assets that will be used for the proposed financing

Pac-West provided, under seal as Exhibit A to the Petition, the confidential loan agreement between Comerica Bank and Pac-West. Section 4 of the agreement contains information regarding the pledge of assets. See also definition of Collateral on page 2 of the Agreement and the Exhibit A to the Agreement that pertains to Pac-West Telecomm, Inc.